

## 2008 - 2009 Parent Income/Worksheet A & B Verification

 \_\_\_\_\_  
**Student Name** (please print)

 \_\_\_\_\_  
**UB Person Number**

To continue processing your financial aid, complete the information below and **attach the required documentation to this form for any item greater than zero**. Please indicate amounts the parent(s) received in the calendar year **January 1, 2007 to December 31, 2007** for each item. Refer to Worksheets A & B on your FAFSA to help answer these questions.

It is very important to:

- **Include a signed copy of the parent(s) 2007 Federal Income Tax Return with all W-2s.**
- **If parent(s) did not file taxes, provide documentation indicating how the household was supported for 2007.**

<b>Worksheet A</b>	<b>Parent(s)</b>
	<b>ENTER ZERO IF ITEM DOES NOT APPLY</b>
1. Earned income credit from IRS Form 1040-line 66a; 1040A—line 40a; 1040EZ- line 8a	\$ _____ .00
2. Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 41	\$ _____ .00
3. Welfare benefits, including Temporary Assistance for Needy Families (TANF).	\$ _____ .00
4. Social Security benefits received, that were not taxed (such as SSI), for all household members reported in question 90 (or 66 for your parents). Report benefits paid to parents in the Parents column, and benefits paid directly to student (or spouse) in the capital student/capital spouse column. Please supply documentation.	\$ _____ .00
5. Total (1-4)	\$ _____ .00
<b>Worksheet B</b>	
1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D,E,F,G,H and S.	\$ _____ .00
2. IRA deductions and payments to self-employed SEP, SIMPLE, an Keogh and other qualified plans from IRS Form 1040—total of lines 28+32 or 1040A—line 17	\$ _____ .00
3. Child support you received for all children. Please supply documentation.	\$ _____ .00
4. Tax exempt interest income from IRS Form 1040--line8b or 1040A—line 8b	\$ _____ .00
5. Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18 <b>Attach a signed copy of your Form 2555 or 2555EZ</b>	\$ _____ .00
6. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$ _____ .00
7. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$ _____ .00
8. Credit for federal tax on special fuels from IRS Form 4136—line 18 (non-farmers only)	\$ _____ .00
9. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). Please list each source separately and supply documentation.	\$ _____ .00
10. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances. Please list each source separately and supply documentation.	\$ _____ .00
11. Other untaxed income not reported elsewhere on Worksheets A and B, such as worker's	

compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax filers only: report combat pay not included in AGI. Please list each source separately and supply documentation. Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are not tax filer, or benefits from flexible spending arrangements (e.g., cafeteria plans).	\$_____00
12. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. Please list each source separately and supply documentation.	\$_____00
13. Total: (1-12)	\$_____00

**1. List the people in your household whom your parent(s) will support between July 1, 2008 and June 30, 2009.**

- Include your parent(s) and yourself.
- Include your parent's other children if they receive more than half their support from your parent(s), or if they would be required to provide parental information when applying for Title IV Federal student aid in 2008-2009.
- Include other people only if they now live with and receive more than half their support from your parent(s) and will continue to receive this support between July 1, 2008 and June 30, 2009.

**2. List the university/college attending in 2008-2009.**

- Include any of the people in the household who will be enrolled at a university/college for at least 6 credit hours in at least one academic term, or 12 clock hours per week for a part or all of the academic year during the period from July 1, 2008 to June 30, 2009, **excluding your parents' university/college.**
- Do not include any of your family members who are unsure whether or not they will be attending a university/college during this period. If they subsequently decide to enroll, please notify Student Academic Records & Financial Services. You may be required at a later date to provide documentation verifying that other family members are enrolled. If there are more than five members in your household, list them on a separate sheet.

LIST THE NAMES OF ALL HOUSEHOLD MEMBERS INCLUDING YOUR PARENTS	AGE	RELATIONSHIP TO STUDENT	UNIVERSITY/COLLEGE ATTENDING IN 2008-2009 (excluding parents' university/college)
STUDENT NAME:		Self	SCHOOL: University at Buffalo
NAME:			SCHOOL:
NAME:			SCHOOL:
NAME:			SCHOOL:
NAME:			SCHOOL:

I (We) certify that all information provided in this document is true, complete and accurate to the best of my (our) knowledge. I (We) further understand that any false statement or misrepresentation will be cause for denial, reduction, withdrawal, and/or repayment of financial aid. I authorize the University at Buffalo to make any change(s) necessary as a result of the updated information that I (We) have provided.

\_\_\_\_\_  
Student Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

\_\_\_\_\_  
Date

**Please complete below:**

<u>Parent</u>	<i>Parent – please check one box on the left side only Student – please check one box on the right side only</i>	<u>Student</u>
<input type="checkbox"/>	Signed 2007 Federal Tax Return is enclosed	<input type="checkbox"/>
<input type="checkbox"/>	I have not filed and/or am not required to file a 2007 U.S Income Tax Return	<input type="checkbox"/>

**RETURN COMPLETED FORM AND ANY DOCUMENTATION TO:**  
Student Academic Records & Financial Services-Financial Aid, 232 Capen Hall, University at Buffalo, Buffalo, NY 14260-1631  
(716) 645-2450, Toll free: 866-838-7257, FAX: (716) 645-7760, E-mail: src@buffalo.edu