

2009 Summer Aid Guidelines

If we require additional information, we will use your UB email address to notify you!

Eligibility:

- ✓ You must complete the [2009-2010 FAFSA](#) and be registered for at least 6 credit hours before completing the 2009 Summer Aid Application. If you are registered less than 6 credit hours, you are not eligible for Federal Direct Stafford Loans or TAP.
- ✓ You must be a matriculated student at the University at Buffalo for summer 2009.
- ✓ You must meet [Satisfactory Academic Progress \(SAP\)](#) standards to qualify for federal and state aid.
 - Your SAP will be checked after final grades are posted for spring 2009 semester. If you fail to meet the minimum standards you will not be able to receive financial aid for summer 2009. Students who fail SAP can apply for a private alternative loan or possibly appeal the decision through the SAP Appeal Process.
 - **IMPORTANT:** Summer Financial Aid is typically awarded before spring grades are posted. **If you fail SAP, the aid will be cancelled and you will be responsible for paying any balance due on your student account.**
- ✓ You must submit all requested documents for verification to our office before any financial aid will disburse to your student account.
- ✓ You must complete and submit the attached “2009 Summer Aid Application” to be considered for any federal or state financial aid, with the exception of the Federal Pell Grant. **This form must be received no later than July 1, 2009, which is also our semester census date.**
- ✓ You must complete the [Study Abroad Checklist](#) if you are planning on studying abroad.
- ✓ Once your 2009 Summer Aid Application has been processed, you will receive an award letter offering your maximum financial aid eligibility. To accept your financial aid, contact [BIRD](#), the University’s automated telephone system, at (716) 645-7800. If you accept a lesser amount than what has been offered to you and require the remainder of the loan in subsequent semesters, you must complete the [Loan Revision Request Form](#).

Types of Financial Aid:

- ✓ Pell Grant
 - If you are an undergraduate student, you will be automatically considered for the Pell Grant; this form is not required.
 - For additional information, please visit <http://src.buffalo.edu/financialaid/grants.shtml>.
- ✓ Federal Direct Stafford Loan (subsidized and Unsubsidized)
 - If you receive Federal Direct Stafford Loans during the summer term, it will decrease the amount available during the subsequent Fall/Spring semesters. Loan limits are as follows: Dependent Students: Freshmen \$5,500; Sophomore \$6,500; Junior & Senior \$7,500; Independent Students: Freshmen \$9,500; Sophomore \$10,500; Junior & Senior \$12,500; Graduate Students \$20,500
 - **First Time Stafford Loan Borrowers** must complete the [Master Promissory Note](#) (MPN) and [Entrance Counseling](#) before your loans will disburse.
 - For additional information, please visit <http://src.buffalo.edu/financialaid/loans.shtml>.
- ✓ Federal Direct Parent PLUS Loan
 - The parent borrower must complete the [Parent Data Form](#) and pass a basic credit check to be eligible.
 - The parent may borrow up to the amount of the student’s cost of education minus other financial aid received, including any other educational loans.
 - The parent borrower is required to complete the MPN before the loan will disburse.
 - For additional information, please visit <http://src.buffalo.edu/financialaid/loans.shtml>.
- ✓ Federal Direct PLUS Loan for Graduate Students
 - You must complete the [Graduate Data Form](#) and pass a basic credit check to be eligible.
 - You may borrow up to the amount of the cost of education minus other financial aid received, including any other educational loans.

- You are required to complete the Graduate PLUS e-MPN and Entrance Counseling before the loan will disburse.
 - For additional information, please visit <http://src.buffalo.edu/financialaid/loans.shtml>.
- ✓ New York State [TAP](#) Grant
 - We recommend that you speak with a financial aid advisor for advisement on using a summer TAP payment. You may schedule an appointment by calling (716) 645-6013.
 - You must be a New York State resident
 - You must complete the New York State TAP Application and indicate UB's school code (Undergraduate – 1010, Graduate – 5130, Law – 5132, Medicine & Dentistry – 5133)
 - You must have earned at least 24 credits at the University at Buffalo in the prior two semesters and been enrolled full-time in the spring 2009 semester.
 - We do not receive payment from HESC for your summer TAP until **October 2009** (full-time) or **October 2010** (half-time) and therefore we will not credit you for summer TAP or reimburse you until that time. **You are responsible for those charges in the interim.**
 - To apply and for complete details on a summer payment, please log on to www.hesc.org
 - ✓ Private Alternative Loan
 - If you are interested in applying for a private alternative (non-federal) loan, please allow up to 4 weeks for processing. **You will need to use UB's school code of 002837 on your application. Otherwise, this may delay processing of your alternative loan.**

Refunding Your Financial Aid

- ✓ Disbursement of summer funds will be based on your summer enrollment. Federal Stafford Loans will disburse approximately ten days before you begin classes.
- ✓ You may have your financial aid refunds [direct deposited](#) into your bank account. If you complete the [Direct Deposit Authorization Form](#) and submit it to our office at least three weeks prior to disbursement of your financial aid, it will be automatically deposited into your checking or savings account at any U.S. bank you choose.

Study Abroad Consortium Agreement

- ✓ If you are enrolling in a **Non-SUNY Study Abroad Program** and would like the University at Buffalo to process your financial aid, please schedule an appointment with a financial aid advisor to initiate the [Study Abroad Consortium Agreement](#) process no later than June 1, 2009. You may schedule an appointment by calling (716) 645-6013. You must complete this form, submit it to the Host Institution for processing and return it to our office no later than July 1, 2009.
- ✓ Institutions are not required to participate in a consortium agreement; it is your responsibility to ensure that the host school will participate.
- ✓ Courses must be used towards your degree program and must transfer back to UB.
- ✓ The agreement is good for only one term (summer) and for only one host school.
- ✓ **IT IS YOUR RESPONSIBILITY TO USE THIS REFUND, OR OTHER RESOURCES, TO PAY YOUR BILL WITH THE HOST INSTITUTION. YOU MAY BE REQUIRED TO PAY FOR THE COURSE(S) WITH THE HOST INSTITUTION PRIOR TO RECEIVING ANY FINANCIAL AID.**

Update Your Expected Date of Graduation

- ✓ You must verify that your Expected Date of Graduation that you provide on the Summer Aid Application corresponds to the date that we have on our records. If it is incorrect, please update your expected graduation date online at [MyUB](#).
NOTE: Requires login with UBit username and password.
- ✓ In addition, if you have filed an [Application for Degree](#), and you will not be graduating as originally intended, you will need to complete a new Application for Degree.

Calculating Your Estimated Cost of Attendance and Your Financial Aid for Summer 2009

Remember to borrow only what you need. What you borrow for summer will restrict how much you can borrow for the Fall 2009 and Spring 2010 semesters.

1) Estimate your Cost of Attendance:

- \$ _____ Tuition and Fees (\$240.61 per credit hour for undergraduate/in-state)
(\$569.61 per credit hour for undergraduate/out of state)
(\$361.61 per credit hour for graduate/in-state)
(\$585.61 per credit hour for graduate/out of state)
- \$ _____ Student Activity (\$15.85 per session for undergraduate)
(\$3.00 per session for graduate - \$6.00 MAXIMUM)
- \$ _____ Transcript Fee (\$5.00 TOTAL for undergraduate and graduate)
- \$ _____ Summer Book Costs
- \$ _____ Summer Housing and Board (if applicable)

(Financial Aid for housing is based solely on sessions attending. If you are not enrolled in classes for the entire summer, you will not get financial aid to cover the entire summer).

\$ _____ **(A) TOTAL SUMMER COSTS**

2) Estimate your financial aid resources:

- \$ _____ Total personal financial resources you have available
- \$ _____ Total outside resources (i.e., VESID, Veteran Benefits, Summer Employment)
- \$ _____ **(B) TOTAL SUMMER RESOURCES**

3) Total Estimated Financial Aid Needed

\$ _____ **(A) minus (B)**



2009 Summer Aid Application

Student Name: _____ UB E-mail: _____

INSTRUCTIONS: You must complete the [2009-2010 FAFSA](#) and be registered for at least 6 credit hours **before** you submit this form. Carefully read the 2009 Summer Aid Guidelines. Then, complete all sections of this application, sign, and submit it to our office at the address listed below. **Students are not eligible for financial aid during periods of non-enrollment.** If you are registered less than 6 credit hours, you are not eligible for Federal Direct Loans or TAP. However, if you are an undergraduate student, you will be automatically considered for the Federal Pell Grant and this Summer Aid Application is not required.

SECTION A: Summer Housing Status:

On Campus With Parent/Relative Off Campus

SECTION B: My Expected Date of Graduation is:

September 2009 February 2010 Other _____

SECTION C: Enrollment plans, please check all that apply:

I am enrolled in summer courses at UB. Please check all sessions that you are registered for and indicate number of credit hours.

		Undergraduate Credit Hours	Graduate Credit Hours
<input type="checkbox"/> Session I (J)	(May 18 – June 26)	_____	_____
<input type="checkbox"/> Session II (K)	(June 22 – July 31)	_____	_____
<input type="checkbox"/> Session III (M)	(June 29 – August 7)	_____	_____
<input type="checkbox"/> 9 Week Session (L)	(May 18 – July 17)	_____	_____
<input type="checkbox"/> 10 Week Session (A)	(May 18 – July 24)	_____	_____
<input type="checkbox"/> 12 Week Session (I)	(May 18 – August 7)	_____	_____
<input type="checkbox"/> Non-Standard (X)		_____	_____
<input type="checkbox"/> SUNY Study Abroad Program (Attach Budget Sheet)		_____	_____

(Please indicate *start date*: _____ *end date*: _____ of the Study Abroad Program)

I am enrolled in a Non-SUNY Study Abroad Program. I have completed all items below and I've attached the completed the [Study Abroad Consortium Agreement Form](#).

I am planning to enroll in fall and/or spring for the following credits at UB. Please check the applicable semesters and indicate number of credit hours.

		Undergraduate Credit Hours	Graduate Credit Hours
<input type="checkbox"/> Fall 2009	(August 31 – December 21)	_____	_____
<input type="checkbox"/> Spring 2010	(January 11 – May 6)	_____	_____

SECTION D: Request for Summer Aid. Check all the financial aid programs you are interested in applying for in the summer 2009 session(s):

Federal Direct Stafford Loan: I am requesting \$_____ for the summer.

(The amount of Federal Direct Stafford Loans you receive in summer 2009 will decrease the amount available to you in fall 2009 and spring 2010.)

Federal Direct Parent PLUS Loan: Parent must complete and attach the [Parent Data Form](#).

Federal Direct PLUS Loan for Graduate Students: Student must complete and attach the [Graduate Data Form](#).

New York State TAP Grant: To apply and for additional information on a summer payment, please log on to www.hesc.com. See the 2009 Summer Aid Guidelines for details.

SECTION E: List Outside Financial Resources (i.e. VESID, Private Scholarships, Employer Benefits)

Source (Donor, Organization, etc)	Amount of Funding	Awarded for semester or year?	Renewable for next year?

SECTION F: Your Signature. I attest to the accuracy of the information provided on this Summer Aid Application and that I have read and agree to the 2009 Summer Aid Guidelines. I understand that if any of this information changes, I must [notify](#) you at the address listed below. My aid eligibility may change and I will be responsible to repay any incurred charges as a result.

Student Signature: _____ Date: _____

RETURN FORM TO: Student Academic Records & Financial Services, 232 Capen Hall, University at Buffalo, Buffalo, NY 14260-1631
(716) 645-2450, Toll free: 866-838-7257, FAX: (716) 645-7760, E-mail: src@buffalo.edu